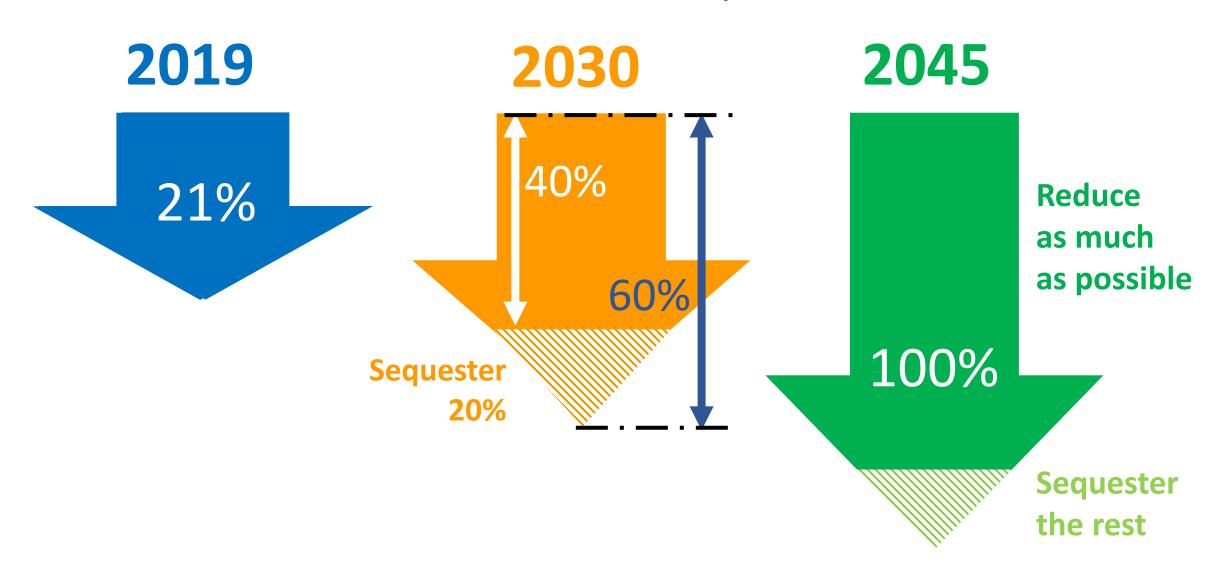




Community Development Agency 3501 Civic Center Drive, Rm 308 San Rafael, CA www.marinsustainability.org

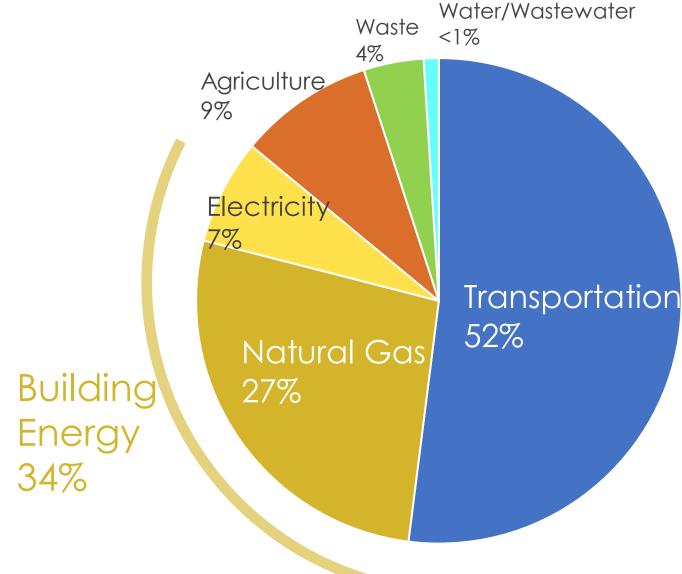


#### A Carbon Neutral Future by 2045

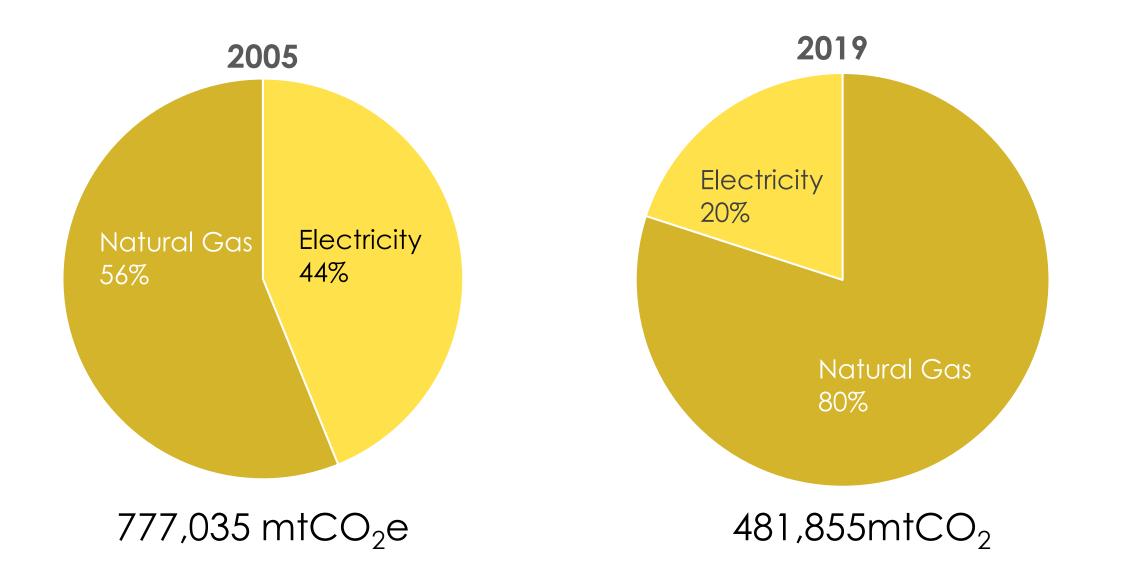


#### 2019 Countywide Emissions



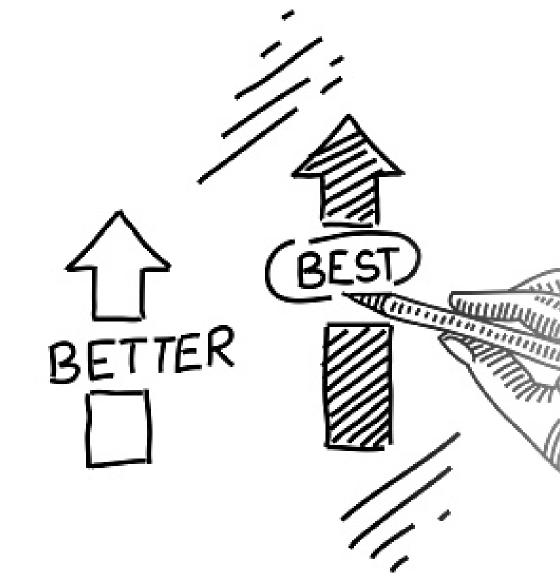


#### Electrification Critical to Decarbonizing Buildings



#### A Variety of Green Building Codes

Jurisdiction	Current Reach Code Status	Additional Efficiency Required	
County of Marin (Unincorporated)	CalGreen Tier 1: Electric Preferred	For mixed fuel new construction	
Mill Valley	CalGreen Tier 1: Electric Preferred	For mixed fuel new construction	
San Anselmo	CalGreen Tier 1: Electric Preferred	For mixed fuel new construction	
Novato	CalGreen Tier 1	Tier 1	
San Rafael	CalGreen Tier 1	Tier 1	
Tiburon	CalGreen Tier 1	None - excludes Tier 1 efficiency requirements	
Fairfax	CalGreen Tier 1  *All-Electric for Newly Constructed Buildings  In effect 3/1/22	None - excludes Tier 1 efficiency requirements	
Belvedere	None	None	
Corte Madera	None	None	
Larkspur	None	None	
Ross	None	None	
Sausalito	None (considering all-electric)	None	



#### County of Marin Green Building Requirements for New Construction

+ "CalGreen Tier 1 Reach Codes", with

+"Electric Preferred Enhanced Energy Efficiency Requirements"

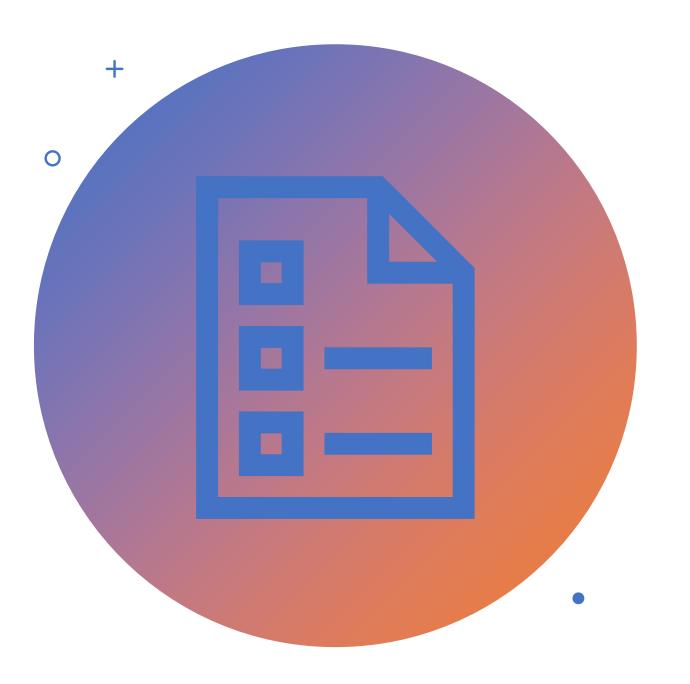
- + 3 Pathways
- 1. All-Electric (no Gas),
- 2. Limited-Mixed Fuel (Gas Cooking and/or Fireplace only)
- 3. Mixed Fuel (Gas and/or Electric)

# +

# Why this Analysis?

Assess whether our New Construction Green Building Codes are working as intended

- Are we seeing energy and GHG reductions and how they vary across jurisdictions?
- Are our codes being enforced?
- How can we make this a replicable and scalable analysis?
- How are building codes affecting change across the various code types in the County?
- Is our electric preferred reach codes driving projects to adopt all-electric?



### Hypothesis

"More aggressive green building energy conservation requirements will result in more building energy and GHG savings"

# +

# Methodology and Limitations

- Residential New Construction from CalCERTs and CHEERS
- Targeted Interviews of Architects
- Process, Visualized and Analyzed using PowerBl
- Limitations
  - 2016 TDV vs 2019 EDR compliance metrics
  - Projects sampled according to Design, not actually installed

### Results

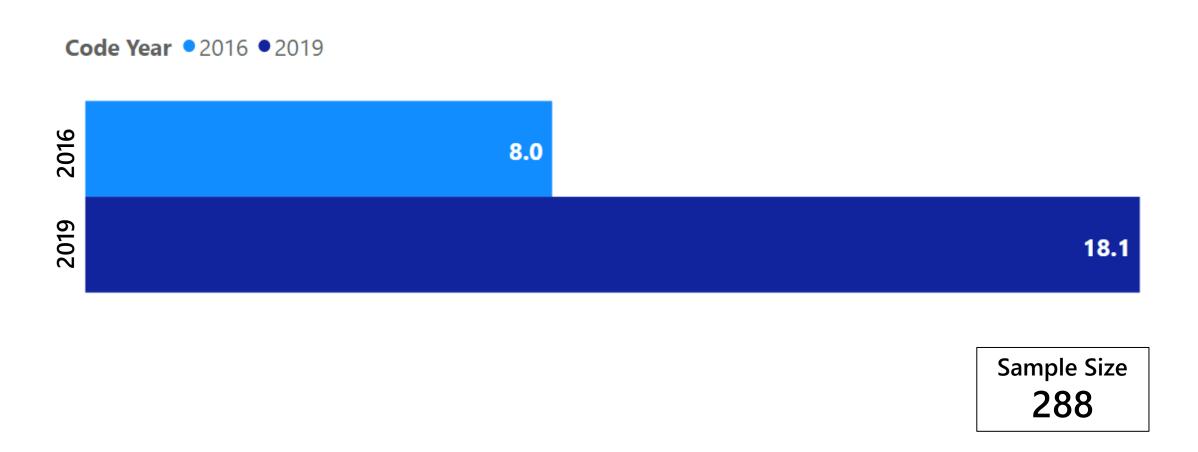
(Preliminary Findings)

Impact of Reach
 Codes Across Code
 Cycles

2. Impact of 2019 Electric Preferred Reach Code

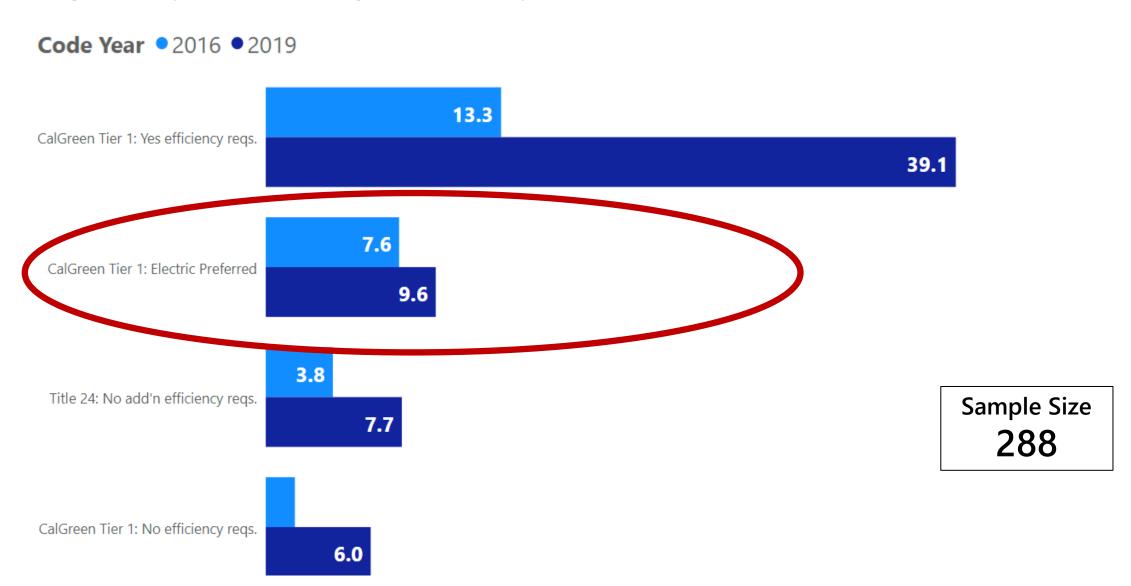
#### Impact of Reach Code

Avg. Compliance Margin (Time Dependent Valuation) Countywide



#### Impact of Reach Code

Avg. Compliance Margin (TDV) by Code Status



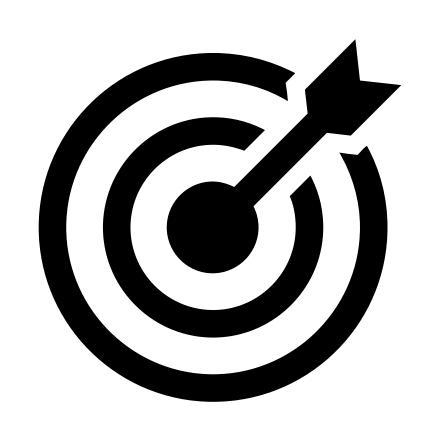
## Impact of Electric Preferred Reach Code by Jurisdictions

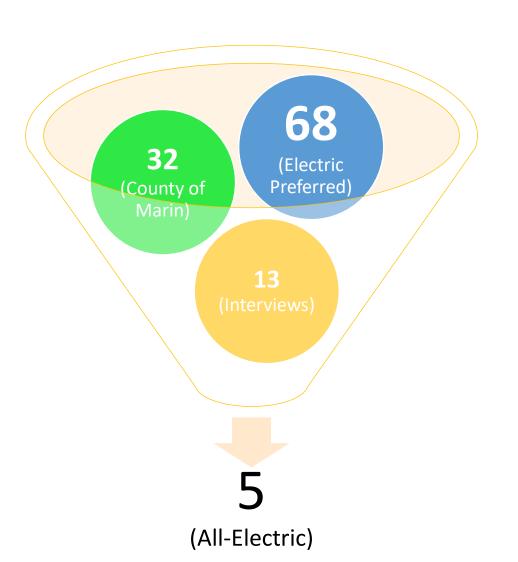
2019 Avg. Energy Design Rating (EDR) Compliance Margin



## Impact of 2019 Electric Preferred Reach Code County of Marin (Cont'd)

Leverage the Data to Target Projects





#### Are 2019 Electric Preferred Reach Codes Increasing Electric Adoption in the County of Marin? (Preliminary Findings)

Electric Preferred Pathways	# of Projects	Adoption Rate
All-electric (No Gas)	5	16%
Limited Mixed Fuel (No Natural Gas Space or Water Heating or Gas Cooking and/or Fireplace allowed)	8	25%
Mixed Fuel (Gas+Electric)	19	59%
Total	32	100%

# Key Findings

- Enhanced Reach Codes were effective at reducing energy use countywide
- Majority of County of Marin 2019 Residential New Construction Projects still opted for gas installs
- Data is inconsistent, needs cleaning, and analysis unique
- Compliance documentation and enforcement needs to be improved
- Architects/design team needs to drive All-Electric choice?
  - Architect Quote "9 out of 10 clients want gas cooking"
- Hypothesis: Still pending . . .

# Next Steps

#### Near Term

- Still Finalizing Data Analysis and Trends
- Conduct Remaining Targeted Interviews

#### Mid-Term

- Final Report by February ~2022
- Use data to inform stakeholder decisions to right-size updates to green building codes

#### Long-Term

- Update dataset to include completed installations for 2019
- Make analysis useful and scalable to other jurisdictions?



## Resources

California Share of Residential Gas Use by End

Use

